



1. Information about you

Last name	First name	MI	Account ID or SSN
Employing department			
Daytime phone number		Alternate phone number	

Private data requested on this form will be used by MSRS to process your request. You are not legally required to provide the data requested. However, we may not be able to process your request without sufficient information. Your private data will not be shared with an unauthorized person without written consent except as authorized by federal or state law or a court order.

2. Electing retirement coverage

As a participant in the MSRS Unclassified Retirement Plan, you can choose to transfer prior service and contributions from certain Minnesota public retirement plans to your MSRS Unclassified Plan as provided by Minn Stat § 352D.12. This transfer must be completed within one year of your appointment date to the Unclassified Plan or before you terminate your current Unclassified Plan appointment, whichever is earlier. The transfer includes accumulated employee and equal employer contributions plus interest. Interest is 8.5% until June 30, 2015; 8% until June 30, 2018; 7.5% until June 30, 2023; and 7.0% thereafter, compounded annually, based on fiscal year balances.

You may repay any refunds of prior service and have accumulated employee and equal employer contributions, with interest, transferred to the Unclassified Plan. You must contact the fund from which you took a refund and arrange for the repayment of the refund plus interest. Interest is 8.5% until June 30, 2015; 8% until June 30, 2018; 7.5% until June 30, 2023; and 7.0% thereafter, compounded annually, based on fiscal year balances. The repayment must be completed before prior service is transferred to the Unclassified Plan. Any waiting period imposed by that fund to repay a refund is waived.

I elect to transfer prior service and contributions from the account checked below to my MSRS Unclassified Retirement Plan account.

- MSRS (General Employees Retirement Plan only)
 Public Employees Retirement Association (PERA)
- Teachers Retirement Association (TRA)
 St. Paul Teachers Retirement Association

3. Required signature (please sign below)

I hereby request that accumulated employee and equal employer contributions plus interest be transferred to my Unclassified Retirement Plan account.

Signature _____ Date (Required) _____

Mail or fax the completed form to:



Minnesota State Retirement System
Attn: Eligibility Department
 60 Empire Drive, Suite 300
 St. Paul, MN 55103-3000



Toll-free: 1.800.657.5757, option 3



Fax: 651.297.5238

INTERNAL USE ONLY:

Current appointment effective date: _____

Date approved: _____

Initials: _____