



# MSRS

## Minnesota State Retirement System

MSRS ID #: \_\_\_\_\_ **R2****or**

Social Security #: \_\_\_\_\_

## Application for State Patrol Benefit

The information you supply on this form is for internal use by the Minnesota State Retirement System (MSRS). You are not legally required to provide this information, but we may not be able to pay you a benefit without it.

### Participant Information

Last name: \_\_\_\_\_ First name: \_\_\_\_\_ Middle initial: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home telephone number: \_\_\_\_\_ Daytime telephone number: \_\_\_\_\_

Last working day: \_\_\_\_\_ Benefit start date: \_\_\_\_\_

 Married     Single     Divorced

Spouse's name: \_\_\_\_\_ Spouse's date of birth: \_\_\_\_\_

I  do/  do not want to be contacted by the Minnesota Retired State Employees Association (MRSEA).

### Benefit

**Please note: If you retire on or after January 1, 2009, this application requires a spouse's notarized signature for a married member acknowledging the benefit selection of the member. If the spouse's signature is not notarized your application may not be processed in a timely manner.**

An optional benefit provides a lower payment now and payment to your named survivor after your death. The 100 Percent, 75 Percent and 50 Percent Options include a bounce-back feature. This means that if your survivor dies first, your benefit would increase to the Single-Life amount. *You cannot change your selection after 30 days past the date of the authorization letter.*

Do you want an optional benefit?  Yes     No    *Complete the next section only if you want an optional benefit.*

If you select the 100 Percent, 75 Percent, or 50 Percent Option, attach a photocopy of your survivor's birth record.

- 100% Option:** 100 percent of the amount you receive goes to your survivor and includes a bounce-back feature. If your survivor is not your spouse, then your survivor cannot be more than 10 years younger than you for this option.
- 75% Option:** 75 percent of the amount you receive goes to your survivor and includes a bounce-back feature. If your survivor is not your spouse, then your survivor cannot be more than 19 years younger than you for this option.
- 50% Option:** 50 percent of the amount you receive goes to your survivor and includes a bounce-back feature.

Survivor's full name (include maiden name): \_\_\_\_\_

Survivor's Social Security #: \_\_\_\_\_ Relationship: \_\_\_\_\_

**OVER**

## Spouse's Signature

I am the spouse of this member, I am aware of the survivor options available to protect me. I have read, understand and agree to the benefit selection of my spouse.

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

Notary Stamp

County of: \_\_\_\_\_

State of: \_\_\_\_\_

Notary public's signature: \_\_\_\_\_

## Applicant's Signature

I am applying for my retirement benefit from MSRS. I verify all statements on this application are complete and true.

Applicant's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

Notary Stamp

County of: \_\_\_\_\_

State of: \_\_\_\_\_

Notary public's signature: \_\_\_\_\_



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[www.msrs.state.mn.us](http://www.msrs.state.mn.us)

Call MSRS at 651-296-2761 or toll-free at 1-800-657-5757. Teletypewriter users and telecommunications-device-for-the-deaf (TDD) users call the Minnesota Relay Service at 1-800-627-3529, and ask to be connected to MSRS at 651-296-2761.